



PANVEST CAPITAL CORPORATION (“PANVEST”)

Fact Sheet

PANVEST is a member of PANVEST Group of Companies, active in the investment industry in Canada with emphasis in the Canada-India corridor. PANVEST is an Exempt Market Dealer (“EMD”) and the Ontario Securities Commission (the “OSC”) is its primary regulator.

PANVEST provides Canadian institutional and high net-worth investors access to investments in emerging markets, with special focus on India. It assists in diversifying their holdings geographically and by alternate asset classes (e.g., private equity, structured & rated corporate debt, and so on). These asset classes satisfy a variety of investment mandates and are managed by highly reputable and disciplined asset managers that embrace core principles of superior disclosures, corporate governance, transparency, regulatory compliance, technology interface, accessibility and client service.

PANVEST was formed in 2009 and is presently engaged in:

- Distributing on-shore investment vehicles, such as private equity funds and structured, rated corporate debt;
- Distributing off-shore, prospectus-exempt, India-linked and international private equity funds;
- Providing advisory and intermediary special service mandates covering capital market listings in Canada, restructurings and business combinations (M&A), especially in the financial services and other industries in cross-border situations.

PANVEST distributes these investments to accredited and permitted investors, i.e., institutions like, banks, insurance companies, pension funds, endowments, corporations, fund of funds managers, foundations, government and non-government organizations and accredited (sophisticated) individual investors. These investors seek out stable international and emerging market investment opportunities.

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